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401(k) Allocation Recommendations for Existing Clients

Hilcorp 401(k) Q2/2021

Moderately Conservative Allocation

4%——American Beacon Sm Cap Value
3%——American Funds Europac Growth
10%——Fidelity 500 Index
3%——Invesco Developing Mkts
20%——JP Morgan Large Cap Growth
4%——Vanguard Explorer
8%——Vanguard Mid Cap
20%——Vanguard Selected Value
10%——Dodge & Cox Income
12%——Vanguard Short Term
6%——US Treasury Money Fund

Moderate Allocation

5%——American Beacon Sm Cap Value
6%——American Funds Europac Growth
12%——Fidelity 500 Index
6%——Invesco Developing Mkts
20%——JP Morgan Large Cap Growth
5%——Vanguard Explorer
10%——Vanguard Mid Cap
20%——Vanguard Selected Value
8%——Dodge & Cox Income
8%——Vanguard Short Term

Moderately Aggressive Allocation

5%——American Beacon Sm Cap Value
10%——American Funds Europac Growth
12%——Fidelity 500 Index
10%——Invesco Developing Mkts
20%——JP Morgan Large Cap Growth
5%——Vanguard Explorer
10%——Vanguard Mid Cap
20%——Vanguard Selected Value
8%——Dodge & Cox Income

Investing in institutional funds within the Hilcorp 401(k) plan is subject to risk and potential loss of principal. There is no assurance or certainty that any investment or strategy will be successful in meeting its objectives. Investors should consider the investment objectives, risks, charges, and expenses of the funds carefully before investing. The Investment Options Guide, the most recent quarterly investment performance statements, and the Summary Plan Descriptions contain this and other information about the funds. Contact T.Rowe Price directly at (800)922-9945 to obtain a copy of this information which should be read carefully before investing or sending money.